Consumer Tendency Survey for September 2025

SUMMARY

□ The Composite Consumer Sentiment Index (CCSI) for September 2025 stood at 110.1, 1.3 points lower than that in August.

— Consumer sentiment regarding current living standards was unchanged at 96, and that concerning the future outlook was one point lower than in August, at 100.

— Consumer sentiment related to future household income was unchanged at 102, and that concerning future household spending was one point lower than in August, at 110.

— Consumer sentiment concerning current domestic economic conditions was two points lower than in August, at 91, and that concerning future domestic economic conditions was three points lower than in the previous month, at 97.

□ The expected inflation rate for the upcoming year, the three-year ahead rate, and the five-year ahead rate were all the same, at 2.5%.

※ Between September 9 and 16, 2025, exactly 2,500 households nationwide were surveyed, of which 2,277 responded.

Trends in Major Consumer Survey Components

(p, %, %p)

	2025									(B-A)
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug(A)	Sep(B)	
CCSI	91.2	95.2	93.4	93.8	101.8	108.7	110.8	111.4	110.1	(△1.3)
Current Living Standards	87	87	87	87	90	92	94	96	96	(-)
Prospective Living Standards	89	93	92	92	97	101	101	101	100	(△ 1)
Prospective Household Income	96	97	96	96	99	102	102	102	102	(-)
Prospective Household Spending	103	106	104	105	108	110	111	111	110	(△ 1)
Current Domestic Economic Conditions	51	55	55	52	63	74	86	93	91	(△ 2)
Prospective Domestic Economic Conditions	65	73	70	73	91	107	106	100	97	(△ 3)
Prospective Employment Opportunities	69	74	72	76	88	100	98	92	91	(△ 1)
Prospective Interest Rates	97	99	92	96	93	87	95	95	93	(△ 2)
Current Household Savings	93	93	93	91	93	96	97	97	97	(-)
Prospective Household Savings	95	97	96	96	98	100	101	101	100	(△ 1)
Current Household Debt	100	99	100	100	98	99	99	99	99	(-)
Prospective Household Debt	98	97	99	98	97	97	96	97	97	(-)
Prospective Prices	151	149	149	149	145	140	143	145	145	(-)
Prospective Housing Prices	101	99	105	108	111	120	109	111	112	(+ 1)
Prospective Wages	118	118	117	118	120	124	124	123	122	(△ 1)
Inflation Perceptions	3.3	3.2	3.3	3.3	3.2	3.2	3.1	3.0	3.0	(-)
One-Year Ahead Expected Inflation	2.8	2.7	2.7	2.8	2.6	2.4	2.5	2.6	2.5	(△0.1)
Three-Year Ahead Expected Inflation[1)]	2.6	2.6	2.6	2.6	2.5	2.4	2.4	2.5	2.5	(-)
Five-Year Ahead Expected Inflation[2)]	2.6	2.6	2.6	2.6	2.5	2.4	2.5	2.5	2.5	(-)

1) Over the 12-month period between September 2027 and September 2028.

2) Over the 12-month period between September 2029 and September 2030.

※ Further statistics and metadata can be found at the website of the Bank of Korea's Economic Statistics System (http://ecos.bok.or.kr/).