Consumer Tendency Survey for January 2026

SUMMARY

□ The Composite Consumer Sentiment Index (CCSI) for January 2026 stood at 110.8, 1.0 point higher than that in December.

— Consumer sentiment regarding current living standards was one point higher than that in December, at 96, and that concerning the future outlook was unchanged at 100.

— Consumer sentiment related to future household income was unchanged at 103, and that concerning future household spending was 111, one point higher than that in December.

— Consumer sentiment concerning current domestic economic conditions was one point higher than that in December, at 90, and that concerning future domestic economic conditions was 98, two points higher than that in the previous month.

□ The expected inflation rate for the upcoming year was 2.6%.
The three-year ahead expected inflation rate was 2.5%.
The five-year ahead expected inflation rate was 2.5%.

※ Between January 8 and 15, 2026, exactly 2,500 households nationwide were surveyed, of which 2,254 responded.

Trends in Major Consumer Survey Components

(p, %, %p)

	2025								2026	(B - A)
	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec(A)	Jan(B)	
CCSI	101.7	108.6	110.7	111.2	110.0	109.6	112.3	109.8	110.8	(+1.0)
Current Living Standards	90	92	94	96	96	96	96	95	96	(+ 1)
Prospective Living Standards	97	101	101	101	100	100	101	100	100	(-)
Prospective Household Income	99	102	102	102	102	102	104	103	103	(-)
Prospective Household Spending	108	110	111	111	110	110	110	110	111	(+ 1)
Current Domestic Economic Conditions	63	74	86	93	91	91	96	89	90	(+ 1)
Prospective Domestic Economic Conditions	91	107	106	100	97	94	102	96	98	(+ 2)
Prospective Employment Opportunities	88	100	98	92	91	91	95	92	91	(△ 1)
Prospective Interest Rates	93	87	95	95	93	95	98	102	104	(+ 2)
Current Household Savings	93	96	97	97	97	98	99	97	99	(+ 2)
Prospective Household Savings	98	100	101	101	100	100	102	101	101	(-)
Current Household Debt	98	99	99	99	99	99	98	99	99	(-)
Prospective Household Debt	97	97	96	97	97	97	96	96	97	(+ 1)
Prospective Prices	145	140	143	145	145	146	146	148	148	(-)
Prospective Housing Prices	111	120	109	111	112	122	119	121	124	(+ 3)
Prospective Wages	120	124	124	123	122	122	123	122	123	(+ 1)
Inflation Perceptions	3.2	3.2	3.1	3.0	3.0	3.0	2.9	2.9	2.9	(-)
One-year Ahead Expected Inflation	2.6	2.4	2.5	2.6	2.5	2.6	2.6	2.6	2.6	(-)
Three-year Ahead Expected Inflation[1)]	2.5	2.4	2.4	2.5	2.5	2.6	2.5	2.6	2.5	(△0.1)
Five-year Ahead Expected Inflation[2)]	2.5	2.4	2.5	2.5	2.5	2.6	2.5	2.5	2.5	(-)

1) 24—36 months from the survey date.

2) 48—60 months from the survey date.

※ Further statistics and metadata can be found at the website of the Bank of Korea's Economic Statistics System (http://ecos.bok.or.kr/).