



## Consumer Tendency Survey for November 2025

### SUMMARY

- The Composite Consumer Sentiment Index (CCSI) for November 2025 stood at 112.4, 2.6 points higher than that in October.
  - Consumer sentiment regarding current living standards was unchanged at 96, and that concerning the future outlook was 101, one point higher than that in October.
  - Consumer sentiment related to future household income was 104, two points higher than that in October, and that concerning future household spending was unchanged at 110.
  - Consumer sentiment concerning current domestic economic conditions was 96, five points higher than that in October, and that concerning future domestic economic conditions was 102, eight points higher than that in the previous month.
- The expected inflation rate for the upcoming year was 2.6%.
  - The three-year ahead expected inflation rate was 2.5%.
  - The five-year ahead expected inflation rate was 2.5%.

※ Between November 11 and 18, 2025, exactly 2,500 households nationwide were surveyed, of which 2,276 responded.

## Trends in Major Consumer Survey Components

(p, %, %p)

	2025									(B-A)
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct(A)	Nov(B)	
CCSI	93.4	93.8	101.8	108.7	110.8	111.4	110.1	109.8	112.4	(+2.6)
Current Living Standards	87	87	90	92	94	96	96	96	96	( - )
Prospective Living Standards	92	92	97	101	101	101	100	100	101	( + 1 )
Prospective Household Income	96	96	99	102	102	102	102	102	104	( + 2 )
Prospective Household Spending	104	105	108	110	111	111	110	110	110	( - )
Current Domestic Economic Conditions	55	52	63	74	86	93	91	91	96	( + 5 )
Prospective Domestic Economic Conditions	70	73	91	107	106	100	97	94	102	( + 8 )
Prospective Employment Opportunities	72	76	88	100	98	92	91	91	95	( + 4 )
Prospective Interest Rates	92	96	93	87	95	95	93	95	98	( + 3 )
Current Household Savings	93	91	93	96	97	97	97	98	99	( + 1 )
Prospective Household Savings	96	96	98	100	101	101	100	100	102	( + 2 )
Current Household Debt	100	100	98	99	99	99	99	99	98	( △ 1 )
Prospective Household Debt	99	98	97	97	96	97	97	97	96	( △ 1 )
Prospective Prices	149	149	145	140	143	145	145	146	146	( - )
Prospective Housing Prices	105	108	111	120	109	111	112	122	119	( △ 3 )
Prospective Wages	117	118	120	124	124	123	122	122	123	( + 1 )
Inflation Perceptions	3.3	3.3	3.2	3.2	3.1	3.0	3.0	3.0	2.9	(△0.1)
One-year Ahead Expected Inflation	2.7	2.8	2.6	2.4	2.5	2.6	2.5	2.6	2.6	( - )
Three-year Ahead Expected Inflation <sup>1)</sup>	2.6	2.6	2.5	2.4	2.4	2.5	2.5	2.6	2.5	(△0.1)
Five-year Ahead Expected Inflation <sup>2)</sup>	2.6	2.6	2.5	2.4	2.5	2.5	2.5	2.6	2.5	(△0.1)

1) 24—36 months from the survey date.

2) 48—60 months from the survey date.

※ Further statistics and metadata can be found at the website of the Bank of Korea's Economic Statistics System (<http://ecos.bok.or.kr/>).