

Monetary Stabilization Bond Issuance Plan

May 2024

□ The Bank of Korea plans to issue Monetary Stabilization Bonds (MSB) worth approximately 8.0 trillion won(competitive bidding 7.2 trillion won, fixed rate tender 0.7~0.8 trillion won) in May 2024.

Auction Schedule, May 2024¹⁾

Type	Auction Date	Settlement Date	Time	Maturity	Amount (tril. won)
Competitive Bidding	May 2(Thu)	May 3(Fri)	10:00~10:10	2 year ³⁾	2.5
	May 7(Tue) ²⁾	May 7(Tue) ²⁾	10:00~10:10	91 day	0.7
	May 8(Wed)	May 9(Thu)	10:00~10:10	1 year ³⁾	0.7
	May 13(Mon)	May 14(Tue)	10:00~10:10	91 day	0.7
	May 16(Thu)	May 17(Fri)	10:00~10:10	3 year ³⁾	1.2
	May 20(Mon)	May 21(Tue)	10:00~10:10	91 day	0.7
	May 27(Mon)	May 28(Tue)	10:00~10:10	91 day	0.7
Fixed Rate Tender	May 22(Wed)	May 23(Thu)	11:00~11:10	1 year ³⁾	0.7~0.8
				2 year ³⁾	
				3 year ³⁾	

Notes : 1) Issue Date : 3 year(Mar 3, 2024), 2 year(April 2, 2024), 1 year(May 9, 2024)
 2) Postponed due to holiday (May 6, 2024), Settlement on the acution date
 3) Fungible issue

Buyback Schedule, May 2024

Auction Date	Settlement Date	Time	To be Purchased	Amount (tril. won)
May 14(Tue)	May 17(Fri)	10:00~10:10	MSB 03730-2411-01 MSB 03680-2501-02 MSB 03280-2504-02	2.0

※ Scheduled auction sales can be changed, and final notice will be made one day before the auction date.