

Monetary Stabilization Bond Issuance Plan

April 2024

□ The Bank of Korea plans to issue Monetary Stabilization Bonds (MSB) worth approximately 9.0 trillion won(competitive bidding 8.0 trillion won, fixed rate tender 0.8~1.0 trillion won) in April 2024.

Auction Schedule, April 2024¹⁾

| Type | Auction Date | Settlement Date | Time | Maturity | Amount (tril. won) |
|---------------------|-----------------------------|-----------------|-------------|----------------------|--------------------|
| Competitive Bidding | April 1(Mon) | April 2(Tue) | 10:00~10:10 | 91 day | 0.7 |
| | April 3(Wed) | April 4(Thu) | 10:00~10:10 | 2 year ³⁾ | 2.5 |
| | April 8(Mon) | April 8(Mon) | 10:00~10:10 | 91 day | 0.7 |
| | April 11(Thu) ²⁾ | April 12(Fri) | 10:00~10:10 | 1 year ³⁾ | 0.8 |
| | April 15(Mon) | April 16(Tue) | 10:00~10:10 | 91 day | 0.7 |
| | April 17(Wed) | April 18(Thu) | 10:00~10:10 | 3 year ³⁾ | 1.2 |
| | April 22(Mon) | April 23(Tue) | 10:00~10:10 | 91 day | 0.7 |
| Fixed Rate Tender | April 24(Wed) | April 25(Thu) | 11:00~11:10 | 1 year ³⁾ | 0.8~1.0 |
| | | | | 2 year ³⁾ | |
| | | | | 3 year ³⁾ | |

Notes : 1) Issue Date : 3 year(Mar 3, 2024), 2 year(April 2, 2024), 1 year(Mar 9, 2024)
 2) Postponed due to holiday (April 10, 2024)
 3) Fungible issue

Buyback Schedule, April 2024

| Auction Date | Settlement Date | Time | To be Purchased | Amount (tril. won) |
|---------------|-----------------|-------------|---|--------------------|
| April 16(Tue) | April 18(Thu) | 10:00~10:10 | MSB 03670-2409-01 MSB 02320-2503-03 MSB 03950-2509-03 | 2.0 |

※ Scheduled auction sales can be changed, and final notice will be made one day before the auction date.